

BART Agreement Number: 6M8159

Approval Date: 10/11/21

Work Plan No. A.04-01 – Phase 0 Closeout

Scope:

The HNTB Team is currently providing Program Management Consultant (PMC) professional services for Link21 under three ongoing work plans (WPs) - A.02-01, A.03-01, and A.03-02 – through its current Strategic Advising and Program Management Agreement (No. 6M8159). These WPs were estimated to be complete by July 2021 and November 2021, respectively and are currently estimated to be complete by December 2021.

With the completion of WPs A.2.01; A.3-01, A.3-02, the HNTB Team is proposing WP A.04-01 to provide scope and budget to continue its PMC services. These services will exhaust the current funding capacity of the existing Agreement and will support BART/CCJPA to complete Stage Gate 1 and Phase 0 activities, initiate Stage Gate 2 and Phase 1 activities, and manage up to four Consultant teams,. The duration of WP A.04-01 is estimated to be 8 months (October 2021 to May 2022). The scope of WP A.04-01 will include:

1. Continued ongoing program management and strategic advising support.
2. Provide consultant management and oversight support.
3. Develop and implement program controls and information system processes, procedures, automation, and reporting to support the overall program, integrating future consultants and contractors.
4. Provide Strategic, funding, and legislative advise.
5. Facilitate and document Stage Gate 1 close out.
6. Refine the business case methodology and initiate Phase 1 evaluation.
7. Develop the initial travel demand and land use (TD/LU) tools to support the refinement and screening of program alternatives during the initial stage of Phase 1.

Prime: HNTB

Subconsultant	Amount	DBE (Y/N)	SBE (Y/N)
ARC Alternative and Renewable Construction, LLC	\$ 111,608	Y	Y
Chaves & Associates	\$ 400,583	N	Y
Convey	\$ 397,936	Y	Y
Elite Transportation Group, Inc.	\$ 14,016	Y	Y
InfraStrategies, LLC	\$ 394,363	N	N
Intueor Consulting, Inc.	\$ 1,278,038	Y	Y
Kalamuna, Inc.	\$ 59,430	N	Y
Luster National, Inc	\$ 475,165	Y	Y
M Lee Corporation	\$ 100,544	Y	Y
Network Rail Consulting, Inc	\$ 484,521	N	N
Performance Excellence, LLC	\$ 57,005	Y	Y

Quality Engineering, Inc	\$ 113,928	Y	Y
Reflex Design Collective, LLC	\$ 95,782	Y	Y
SHA Analytics, LLC	\$ 7,475	Y	Y
Sperry Capital, Inc.	\$ 31,724	N	N
Steer, Davies & Gleave, Inc.	\$ 1,367,203	N	N
Strategy Driver, Inc.	\$ 32,754	Y	Y
Unico Engineering, Inc	\$ 51,610	Y	Y

Total Work Plan Value: \$ 10,608,446